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ECONOMIC INTELLIGENCE SURVEY

QUARTERLY SUPPLEMENT
(1 July 1953-30 September 1953)

TO

1952 ANNUAL REPORT OF THE
STATUS OF ECONOMIC INTELLIGENCE RESEARCH PROJECTS
ON THE SOVIET BLOC

EIC-S-11/3

December 1953

REFERRAL TO DOT NOT REQUIRED

Issued by the
Economic Intelligence Committee

Central Intelligence Agency

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SECURITY INFORMATION

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
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| I. Natural Resources A. General Cross Reference IV. Industry A. General | China | State - DFI | NIS 39 Chapter VI Section 63 | | Economic: Minerals and Metals | Published: 25X1 September 1953 (Reported in EIC-S-11, page 1, 20) |
| I. Natural Resources A. General | China | State (with assistance of Dept. of Interior) | NIS 39 Chapter VI Section 63 | | Economic: Minerals and Metals | Completed: October 1952 (Reported in EIC-S-11, page 1, 20) |
| I. Natural Resources A. General Cross Reference IV. Industry A. General | Rumania | State - DFI | NIS 22 Chapter VI Section 63 | | Economic: Minerals and Metals | Initiated: July 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
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| I. Natural Resources B. Fuels 3. Solid Fuels Cross Reference II. Population B. Labor (Free) and Labor Productivity | USSR | Commerce European Division | | | Labor Productivity in the Soviet Coal Industry 2 pp. | Completed: 25X1 September 1953 |
| I. Natural Resources B. Fuels 3. Solid Fuels Cross Reference VII. Services A. Utilities 2. Electric Power | Rumania | State - DFI | NIS 22 Chapter VI Section 62 | | Economic: Fuels and Power | Initiated: July 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
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| II. Population A. General | USSR | State - DRF | NIS 20 Chapter IV Section 44 | [REDACTED] | Sociological: Manpower | Published: September 1953 25X1 |
| [REDACTED] | | | | | | |
| | Mongolia | State - DRF | NIS 40 Chapter IV Section 41 | [REDACTED] | Sociological: Population | Initiated: September 1953 25X1 |

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| II. Population B. Labor (Free) and Labor Productivity Cross Reference I. Natural Resources B. Fuels 3. Solid Fuels | USSR | Commerce European Division | --- | | Labor Productivity in the Soviet Coal Industry 2 pp. | Completed: 25X1 September 1953 |
| II. Population B. Labor (Free) and Labor Productivity | USSR | State - OIR | IR-6321 | | Current Status of the Soviet Trade Unions 5 pp. (Effect of changes in the Soviet government on the role and structure of trade unions.) | Completed: August 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
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| III. Agriculture, Forestry, and Fisheries A. General <u>Cross Reference</u> IV. Industry B. Basic Processing 4. Petroleum and Petroleum Products | Soviet Bloc | CIA - ORR | PR-34 | | Consumption of Petroleum Products by Soviet Agriculture (Project 25.16.1) (28 pp., 1 chart) | Published: 25X1 July 1953 (Reported in EIC-S-11, page 12) |
| III. Agriculture, Forestry, and Fisheries A. General | USSR | Agriculture | --- | | "Stalin's Last Testament and the Outlook for Kolkhozy during the Succession," by Lazar Volin. <u>The Journal of Political Economy</u> , vol. LXI, No. 4, pp. 291-305. | Published: August 1953 |
| | USSR | Agriculture | --- | | "Russian Agricultural Potential," by Lazar Volin. <u>Foreign Agriculture</u> | Published: October 1953 |
| | USSR | State - OIR | IR-6360 | | Status of Soviet Agriculture and Recent Agricultural Measures | Initiated: September 1953 |

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| III. Agriculture, Forestry, and Fisheries A. General | China | State - OIR | --- | --- | Impact of Water Conservancy Projects Upon Agricultural Output in Communist China | Cancelled (Reported in EIC-S-11, page 13) |
| <u>Cross Reference</u> | | | | | | |
| VII. Services | | | | | | |
| A. Utilities | | | | | | |
| 4. Flood Control and Water Conservation | | | | | | |
| III. Agriculture, Forestry, and Fisheries A. General | China | State - OIR | --- | --- | Analysis of Plans for Agricultural Expansion in Manchuria | Cancelled |
| | Poland | Agriculture Regional Investigations Branch | --- | | "Land Reform in Poland," by Ernest Koenig Published in <u>Foreign Agriculture</u> | Published: 25X1 July-August 1953 (Reported in EIC-S-11/1, page 11) |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
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| III. Agriculture, Forestry, and Fisheries B. Crops | Soviet Bloc | CIA - ORR | IM-376 | | Production and Utilization of Sugar in the Soviet Bloc, 1952 (Project 21.6.1) 21 pp. | Published: August 1953 |
| | Soviet Bloc | CIA - ORR | IM-378 | | Production and Utilization of Potatoes in the Soviet Bloc, 1952 (Project 21.4.1) 20 pp. | Published: September 1953 |
| | USSR | CIA - ORR | FR-36 | | The Food-Canning Industry in the Soviet Union (Project 3-53) 161 pp. | Published: September 1953 (Reported in EIC-S-11, page 11) |

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| IV. Industry A. General | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | USSR | Commerce European Division | --- | | The Pattern of Soviet Industrial Expansion 18 pp. | | Completed: October 1953 |
| | USSR | State - OIR | IR-6413 | | Soviet Consumers' Goods Production: Policy and Prospects 8 pp. (Determination of changes as reflected by speeches of Soviet leaders before Supreme Soviet.) | | Completed: September 1953 |
| | China | State - OIR | 6404 | | Analysis of Prospects for Industrial Development in Northwest China | | Project Number Assigned IR-6404 (Reported in EIC-S-11, page 19) |

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| IV. Industry A. General Cross Reference I. Natural Resources A. General | China | State - DFI | NIS 39 Chapter VI Section 63 | | Economic: Minerals and Metals | Published: 25X1 September 1953 (Reported in EIC-S-11, page 1,20) |
| | Rumania | State - DFI | NIS 22 Chapter VI Section 63 | | Economic: Minerals and Metals | Initiated: July 1953 |
| IV. Industry B. Basic Processing 1. Nonferrous Metals | Soviet Bloc | Air AFOIN-3 | TAD 126 | | Strategic Vulnerability of the Nonferrous Metals Industry of the USSR and Satellites | Estimated Completion Date: January 1954 (Reported in EIC-S-11, page 21) |
| 2. Ferrous Metals | USSR | CIA - ORR | 23.3.4(WP) | | Plant Study of the Iron and Steel Industry of Economic Region IV: Southeast (23 pp., 1 map) | Published: June 1953 |

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| IV. Industry B. Basic Processing 3. Chemicals | USSR | CIA - ORR | FR-35 | | The Phosphorus Industry of the USSR (Project 80-81) 45 pp. | Published: 25X1 July 1953 (Reported in EIC-S-11, page 28, Title Changed) |
| | East Germany | CIA - ORR | 22.19(WP) | | The Foundations of the Reports System in the East German Chemical Industry (40 pp., 3 charts) | Published: July 1953 |
| IV. Industry B. Basic Processing 4. Petroleum and Petroleum Products | Soviet Bloc | CIA - ORR | FR-34 | | Consumption of Petroleum Products by Soviet Agriculture (Project 25.16.1) (28 pp., 1 chart) | Published: July 1953 (Reported in EIC-S-11, page 12) |
| Cross Reference III. Agriculture, Forestry and Fisheries A. General | | | | | | |

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| IV. Industry | | | | | | |
| B. Basic Processing | | | | | | |
| 4. Petroleum and Petroleum Products | European Satellites | CIA - OER | IM-375 | | Flow of Petroleum Products in the Soviet Bloc: European Satellites, 1952 (Project 25.7.2) 18 pp. | Published: 25X1 July 1953 |
| 5. Rubber and Rubber Products | Soviet Bloc | Air AFON-3 | TAD 227 | | Strategic Vulnerability of the Rubber Tire Industry in the Soviet Bloc | Estimated Completion Date: December 1953 (Reported in EIC-S-11/1, page 12) |
| | Soviet Bloc | Air AFON-3 | TAD 329 | | Strategic Vulnerability of the Syn. Rubber Industry of the Soviet Bloc | Estimated Completion Date: June 1954 |
| C. Basic Equipment | | | | | | |
| 1. Machinery and Equipment (except electrical) | Soviet Bloc | Air AFON-3 | TAD 228 | | Strategic Vulnerability of the Machine Tool Industry in the Soviet Bloc | Estimated Completion Date: December 1953 (Reported in EIC-S-11/1, page 12) |

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| IV. Industry | USSR | Army - G-2 | Intelligence | | Soviet Diesel Tank Engine 5 pp. (This article is a discussion of the favorable factors and limitations of the Soviet Diesel Tank Engine (V-2/34)) | Completed: July 1953 |
| C. Basic Equipment | | Technical Branch Review #207 | | | | 25X1 |
| 1. Machinery and Equipment (except electrical) | | | | | | |
| 2. Electrical Machinery, Apparatus, Appliances and Supplies | | | | | | |
| | Soviet Bloc | Air AFOIN-3 | TAD 125 | | Strategic Vulnerability of the Radio Communications Equipment Industry in the USSR and Satellites | Estimated Completion Date: December 1953 (Reported in EIC-S-11/1, page 13) |
| | Soviet Bloc | Air AFOIN-3 | TAD 124 | | Strategic Vulnerability of the Radar Production Industry of the USSR and Satellites | Estimated Completion Date: January 1954 (Reported in EIC-S-11/1, page 13) |
| | Soviet Bloc | Air AFOIN-3 | TAD 332 | | Strategic Vulnerability of the Heavy Electrical Equipment Industry of the Soviet Bloc | Estimated Completion Date: August 1954 |

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| | USSR | Air AFON-3 | TAD 122 | | Strategic Vulnerability of the Electron Tube Industry | Estimated Completion Date: December 1953 (Reported in EIC-S-11/1, page 13) |

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| IV. Industry C. Basic Equipment 3. Transportation Equipment | USSR | Air AFOIN-3 | TAD 336 | | Soviet Railroad Locomotive Maintenance and Repair Practice | Estimated Completion Date: March 1954 |
| | European Satellites | Air AFOIN-3 | TAD 337 | | Major Rail Yards and Railroad Repair Plants of European Satellites | Estimated Completion Date: January 1954 |
| V. Military End Items A. General | USSR | Army - G-2 Area Resources Branch | Pamphlet | | The Munitions Industry of Foreign Powers (This is a revision of part of a 1949 edition of this reference book, covering production of small arms, ammunition, artillery, and armored vehicles.) | Initiated: January 1953 In Progress |
| | European Satellites | Army - G-2 Area Resources Branch | Pamphlet | | Soviet Satellites Munitions Industry (This is a revision of part of a 1949 edition of this reference book, covering production of small arms, ammunition, artillery, and armored vehicles.) | Initiated: January 1953 In Progress (Reported in EIC-8-11/2, page 4) |

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| V. Military End Items A. General | China | Army - C-E Area Resources Branch | Pamphlet | | Communist China Munitions Industry (This is a revision of part of a 1949 edition of this reference book, covering production of small arms, ammunition, artillery, and armored vehicles. | Initiated: January 1953 In Progress (Reported in EIC-S-11/2, page 4) | 25X1 |
| | East Germany | State - OIR | IR-6416 | | Armaments Production in East Germany | Initiated: August 1953 | |
| | | | | | | | |
| 2. Ground | Soviet Bloc | Air AFON-3 | TAD 229 | | Strategic Vulnerability of the Small Arms Industry in the Soviet Bloc | Estimated Completion Date: January 1954 (Reported in EIC-S-11/1, page 14) | 25X1 |

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| V. Military End Items B. Weapons and Equipment 3. Air Weapons and Equipment | USSR | Air AFOIN-3 | TAD 5 | | Guided Missiles Industry of the USSR | Estimated Completion Date: December 1953 (Reported in EIC-S-11/1, page 14) |
| 4. Naval Weapons and Equipment | Soviet Bloc | Air AFOIN-3 | TAD-123 | | Strategic Vulnerability of the Under-Water Weapons Industry of the USSR and Satellites | Estimated Completion Date: January 1954 (Reported in EIC-S-11/1, page 14) |
| V. Military End Items C. Military Vehicles | USSR | Army - G-2 Area Resources Branch | Intelligence Review #208 | | The Armored-Vehicle Industry of the USSR | Completed: August 1953 |
| Brief Description | | | | | | |
| This article discusses the current output and estimated potential production of Armored-vehicles in the USSR. Also included are plant locations and data on supplies of raw materials, parts and labor. 7 pp. | | | | | | |

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| | | | | | | |
| E. Ship and Ship Components | Soviet Bloc (Worldwide) | Maritime Administration | --- | | Ship Construction Statistics (Running record of ship construction throughout the world, including Bloc countries.) | Continuing |
| F. Special Military Chemicals | Soviet Bloc | Air AFON-3 | TAD 331 | | Strategic Vulnerability of the Explosives Industry of the Soviet Bloc | Estimated Completion Date: June 1954 |

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| VI. Atomic Energy | USSR | Air AFOIN-3 | TAD 297 | | Soviet Heavy Water Production | Estimated 25X1 Completion Date: December 1953 |
| | USSR | Air AFOIN-3 | TAD 299 | | Soviet AE Research | Estimated Completion Date: April 1954 |
| | USSR | Air AFOIN-3 | TAD 300 | | Long Range Estimate of Soviet AE Capabilities | Estimated Completion Date: August 1954 |

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| VII. Services A. Utilities 2. Electric Power | Soviet Bloc (Worldwide) | Commerce Office of Intelligence and Services | --- | | World Electric Current Characteristics (Compilation of electric current characteristics for principal cities of the world.) | Estimated Completion Date: December 1953 |
| | USSR | Air AFO IN-3 | TAD 238 | | Recuperability of the Soviet Electric Power Industry | Estimated Completion Date: February 1954 (Reported in EIC-S-11/1, page 15) |
| | China | State - OIR | 6436 | | The Economic Value of North Korean Electric Power to Communist China (Report on amount of electric power received by Manchuria from North Korea before V-J Day, before June 1950 and thereafter and analysis of economic value of this power supply) | Initiated: September 1953 |
| VII. Services A. Utilities 2. Electric Power | Rumania | State - DFI | NIS 22 Chapter VI Section 62 | | Economic: Fuels and Power | Initiated: July 1953 |
| Cross Reference I. Natural Resources B. Fuels 3. Solid Fuels | | | | | | |

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| VII. Services A. Utilities 3. Telecommunications | Czecho-slovakia | Army S. C. | NIS 18 Chapter III Section 38 | | Transportation and Telecommunications: Telecommunications | Published: September 1953 (Reported in EIC-S-11, page 60) |
| Cross Reference VII. Services B. Transportation 1. General | | | | | | |
| VII. Services A. Utilities 3. Telecommunications | Czecho-slovakia | CIA - ORR | 46.1.1(WP) | | Foreign Radiobroadcasting Reception Potential in Czechoslovakia (41 pp., 3 maps) | Published: July 1953 |

Cross Reference
VII. Services
B. Transportation
1. General

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| VII. Services A. Utilities 4. Flood Control and Water Conservation <u>Cross Reference</u> III. Agriculture, Forestry and Fisheries A. General | China | State - OIR | --- | --- | Impact of Water Conservancy Projects in Communist China | Output Cancelled (Reported in EIC-S-11, page 13) |
| VII. Services B. Transportation 1. General | USSR | Air AFOIN-3 | TAD 304 | <div style="border: 1px solid black; width: 50px; height: 50px; display: flex; align-items: center; justify-content: center;">[Redacted]</div> | Interim Report on Structure of Soviet Logistics and Location of Principal Installations | Estimated 25X1 Completion Date: February 1954 |
| VII. Services B. Transportation 1. General <u>Cross Reference</u> VII. Services A. Utilities 3. Telecommunications | Czecho-slovakia | Air S. C. | NIS 18 Chapter III Section 38 | | Transportation and Telecommunications: Telecommunications | Published: September 1953 (Reported in EIC-S-11, page 60) |

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Cross Reference

VII. Services

A. Utilities

3. Telecommunications

VII. Services

B. Transportation

2. Rail

Soviet Bloc

State - OIR

IB-1492

Significance of Rail Transit Tariff Reforms in Soviet Bloc 2 pp.

Completed: September 1953

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4. Water

Soviet Bloc

State

IR-6428

Recent Changes in Soviet Attitude on International Danube Traffic

Initiated: September 1953

USSR

Army T. C.

NIS 26 Supplement 1 Part C

Ports and Naval Facilities: Berthing Estimates

Published: July 1953 (Reported in EIC-S-11, page 71)

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| VII. Services B. Transportation 4. Water | USSR | Army T. C. | NIS 26 Supplement I Part D | | Ports and Naval Facilities: Estimated Military Port Capacity | Published: 25X1 September 1953 (Reported in EIC-S-11, page 71) |
| | USSR | CIA - ORR | PR-36 | | The Volume and Nature of Inland Water Traffic in the USSR (Project 13-51) 44 pp. | Published: - August 1953 (Reported in EIC-S-11, page 70) |
| | USSR | Navy - ONI | 53-627 | | Soviet Fishing Fleet (Economic and military importance of fishing fleets.) | Completed September 1953 for ONI Review |
| | USSR | Navy - ONI | 53-1064 | | Logistic Support of the Soviet Navy (Logistics in all fleet areas.) | Initiated September 1953 for ONI Review |
| C. Storage | European Satellites | CIA - ORR | 25.8.1(WP) | | Stockpiling of Petroleum Products in the Soviet Bloc: The European Satellites (19 pp., 1 map) | Published: June 1953 |

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| IX. General Economic Analysis A. Economic Capabilities | China | State - OIR | --- | | Chinese Communist Capabilities for Economic warfare in the Far East | Initiated: 25X1 September 1953 |
| | | | | | <u>Brief Description</u> An examination of: 1. Current Chinese Communist trade plans 2. Vulnerability of non-Communist Far Eastern countries to Chinese Communist economic warfare. 3. Chinese Communist potentialities for exploiting these vulnerabilities. | |
| | China | State - OIR | Contribution to NIE-98 | | Internal Conditions in Communist China | Initiated: September 1953 |
| | North Korea | State - OIR | Contribution to NIE-98 | | Internal Conditions in North Korea | Initiated: September 1953 |
| | Viet Minh Region French Indo-China | State - OIR | Contribution to NIE-98 | | Internal Conditions in the Viet Minh Region (Examination of economic and political trends, particularly with respect to their bearing on Communist foreign policy.) | Initiated: September 1953 |

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| IX. General Economic Analysis B. Economic Plans and Organization | USSR | State - OIR | IR-6371 | | Soviet Plan Report Shown Reduced Rate of Economic Expansion 11 pp. (Analysis of Gosplan report for first six months of 1953.) | Completed: 25X1 July 1953 |
| | Bulgaria | State - OIR | IB-1487 | | Bulgaria makes Diplomatic Moves: Announces New Economic Program 3 pp. | Completed: September 1953 |
| | China | State - OIR | 6439 | | New Lighten Chinese Communist Economic Plans (A discussion of Chinese Communist curtailment of economic plans.) | Initiated: September 1953 |
| | Czechoslovakia | State - OIR | IB-1490 | | Czechoslovak Party and Government Shifts Reverse Two-Year Trend: Revised Economic Course Announced 4 pp. | Completed: September 1953 |
| | North Korea | State - OIR | 6441 | | Plans for Economic Reconstruction of North Korea (Analysis of recently announced plans for reconstruction of North Korea as related to the known present requirements of the North Korean economy.) | Initiated: September 1953 |

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| IX. General Economic Analysis B. Economic Plans and Organization | Rumania | State - OIR | IB-1488 | | Rumania Charts New Economic Program 3 pp. | Completed: 25X1 September 1953 |
| C. Internal Trade and Finance 1. General | Soviet Bloc | Federal Reserve Board - DIF | --- | | Economic Relations Within the Soviet Bloc 17 pp. (Trade and Payments - bilateralism, non-transferability, prices, service transactions, capital movements and transfers.) | Completed: September 1953 |
| 2. Finance | Soviet Bloc | Federal Reserve Board - DIF | --- | | Soviet Bloc Currency Conversions | Completed: July 1953 |
| | Soviet Bloc | Federal Reserve Board - DIF | --- | | Soviet Bloc Currency Conversion <u>Brief Description</u> Currency Conversions: 1) Background and Reasons, 2) Incidence, 3) Conversion operations, 4) Price unification, 5) Effect on enterprise sector, 6) Effect on investment, credit, prices, 7) Exchange rate changes, 8) Effect on national income, 30 pages. | Completed: August 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|-------------------------------|-----------------------------|--------------------|-------------|----------------|-----------------------------------------------------------------------------------------------------------------------|------------------------------|
| IX. General Economic Analysis | USSR | State - OIR | IR-6339 | | Soviet Regime Cuts Forced Loan from Population 4 pp. (Significance and effect of Soviet loan drive of June 24, 1953.) | Completed: 25X1 July 1953 |
| C. Internal Trade and Finance | | | | | | |
| 2. Finance | | | | | | |
| 3. Trade | Soviet Bloc (USSR, Rumania) | CIA - ORR | 42.1.6(WP) | | Rumanian-Soviet Trade and Financial Relations, 1948-51 30 pp. | Published: August 1953 |
| D. National Accounting | USSR | CIA - ORR | IM-377 | | The Soviet Budget for 1953 (Project 0.14) (8 pp., 2 charts) | Published: August 1953 |
| | USSR | State - OIR | IB-1464 | | New Soviet Budget Follows Previous Pattern 3 pp. | Completed: August 1953 |
| | USSR | State - OIR | IR-6341 | | Purchasing Power of Wages in USSR 5 pp. (Analysis of recent changes in purchasing power of wages.) | Completed: July 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|---------------------------------------------------------|-----------------|--------------------|---------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| IX. General Economic Analysis D. National Accounting | USSR | State - OIR | IR-6418 | | The Soviet Budget for 1953 21 pp. (Analysis of Soviet economic policy as reflected in the annual budget approved by the Supreme Soviet.) | Completed: 25X1 September 1953 |
| | China | State - OIR | 6348 | | The Structure of the Chinese Communist Economy: A Social Accounting Approach 110 pp. (Analysis of structure of Chinese Communist Economy and Estimates of gross national product.) | Completed: August 1953 |
| X. Foreign Trade and Finance B. Finance | Soviet Bloc | State - OIR | IR-6370 | | The Capital Account in the Soviet Bloc's Balance of Payments with Western Europe 20 pp. (Net effect of short-term capital movements on the Bloc's availability of Western currencies in the 1948-52 period.) | Completed: September 1953 |
| C. Trade | Soviet Bloc | CIA - ORR | 18-51-II (WP) | | Soviet Bloc Total Trade with Non-Bloc Countries (Basic Statistical material) (7 parts) | Published: July 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|------------------------------------------|-----------------|-------------------------------|-------------|----------------|----------------------------------------------------------------------------|------------------------------------------------|
| X. Foreign Trade and Finance C. Trade | Soviet Bloc | State - OIR | IR-6234 | | The Free World's Export of Motors and Generators to the Soviet Bloc 25 pp. | Completed: 25X1 September 1953 |
| | Soviet Bloc | State | IR-6354 | | World Lead Situation with Special Reference to East-West Trade | Initiated: July 1953 |
| | Soviet Bloc | State | IR-6406 | | Supply and Demand for Western Electrical Machinery | Initiated: August 1953 |
| | Soviet Bloc | State - OIR | IR-6374 | | Soviet Bloc Trade Objectives | Initiated September 1953 |
| | USSR | Commerce European Division | --- | | Recent Trade Agreements of the USSR | Estimated Completion Date: November 1953 |
| | USSR | State - OIR | IR-6347 | | Soviet Trade with Free World Shows Decline in 1953 | Initiated: July 1953 |

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| Subject | Geographic Area | Originating Office | Project No. | Classification | Title | Status |
|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| X. Foreign Trade and Finance C. Trade | European Satellites | Commerce European Division | --- | | Selected Trade Agreements with European Satellites | Individual 25X1 studies made at irregular intervals. |
| | Brief Description Analysis of Trade Agreement and current trade with certain West European countries. Studies have been completed for Czechoslovakia vis-a-vis principal European Trading partners. 25 to 50 pp. per study. | | | | | |
| | European Satellites | State - OIR | IR-5976.5 | | East-West Trade and Trade Agreements: Sweden and Czechoslovakia 22 pp. (Postwar trade and trade agreements and major factors involved.) | Completed: September 1953 |
| | China | CIA - ORR | EIC-R1-S2 | | Communist China's Imports and Exports, 1952: Controls, Trade and Shipping Involved (120 pp., 3 graphics, 1 map) | Published: July 1953 |
| | China | State - OIR | --- | | Analysis of Communist China's Foreign Trade in 1952 | Completed as Contribution to EIC-R1-S2 (Reported in EIC-S-11, page 90) |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|------------------------------------------|---------------------|--------------------|-------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| X. Foreign Trade and Finance C. Trade | China | State - OIR | 6398 | | Communist China's Recorded Trade With Non-Communist Countries in the First Half of 1953 15 pp. (Analysis of trends in the level, composition and direction of Communist China's trade with non-Communist countries in the first half of 1953.) | Initiated and Completed: August 1953 |
| | China | State - OIR | --- | | Chinese Communist Foreign Trade Plans for 1953 | Initiated: September 1953 |
| | European Satellites | Navy - ONI | ONI-82-10 | | Non-Communist Registered Merchant Shipping Trading with the Communist Bloc - April 1953 | Completed for ONI Serial |
| | | | | | <p><u>Brief Description</u> Gives name, flag, gross tonnage, voyage details, and ownership of non-communist registered merchant ships trading behind the Iron Curtain in the Far East in March 1953. Includes also statistics on this subject back to July 1953. Cargo and charter info included when available. 24 pp.</p> | |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|------------------------------------------|---------------------|--------------------|-------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| X. Foreign Trade and Finance C. Trade | European Satellites | Navy - ONI | ONI-81-5 | | Non-Communist Registered Merchant Shipping Trading with the Communist Bloc - Feb 1953 | Completed for 25X1 ONI Serial |
| | | | | | <p><u>Brief Description</u> Gives name, flag, gross tons, voyage details, and ownership of non-Communist registered merchantships trading behind the Iron Curtain in Europe (in Feb 1953). Includes also statistics on this subject back to July 1950. Cargo and charter info included when available. 23 pp.</p> | |
| | European Satellites | Navy - ONI | ONI-81-4 | | Non-Communist Registered Merchant Shipping Trading with the Communist Bloc - Jan 1953 | Completed for ONI Serial |
| | | | | | <p><u>Brief Description</u> Gives name, flag, gross tons, voyage details, and ownership of non-Communist registered merchantships trading behind the Iron Curtain in Europe (in Jan. 1953). Includes also statistics on this subject back to July 1950. Cargo and charter info included when available. 30 pp.</p> | |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|------------------------------------------|-----------------|--------------------|-------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| X. Foreign Trade and Finance C. Trade | China | State - OIR | EIC-P-1 | | Institution and Policies In International Trade and Finance Within the European-Soviet Orbit Section: Communist China's Balance of Payments with the West, 1950-52. | Completed: 25X1 August 1953 (Formerly IR-6359) |
| XI. Economic Defense | Soviet Bloc | CIA - ORR | EIC-R-3 | | Generalized Assessment of Economic Damage to the Soviet Bloc in the Event of a Complete Severance of East-West Trade (Project 13.7) (35 pp., 2 graphics) | Published: August 1953 (Reported in EIC-S-11, page 95, title changed) |
| | Soviet Bloc | CIA - ORR | 111.59(WP) | | Supplement to ORR Project 19-52 (WP) Antibiotics 49 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: August 1953 (Reported in EIC-S-11/1, page 19) |
| | Soviet Bloc | CIA - ORR | 111.79 (WP) | | Information Paper on Iron and Steel Industry in the Soviet Bloc 16 pp. | Published: September 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|----------------------|-----------------|--------------------|-------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| XI. Economic Defense | Soviet Bloc | CIA - ORR | 111.87(WP) | | Kyanite 3 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: 25X1 July 1953 |
| | Soviet Bloc | CIA - ORR | 111.88(WP) | | Aluminum Wire - Supplement to 11.43(WP) 1 p. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: July 1953 |
| | Soviet Bloc | CIA - ORR | 111.89(WP) | | Freon 4 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: July 1953 |
| | Soviet Bloc | CIA - ORR | 111.90(WP) | | TV Transmitters 4 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: August 1953 |
| | Soviet Bloc | CIA - ORR | 111.91(WP) | | Artificial Graphite Rods (Anodes) and Carbon Electrodes and Rods 1 p. (Paper covers request for Communist China needs and availabilities in regard to commodity listed.) | Published: August 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|----------------------|-----------------|--------------------|-------------|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| XI. Economic Defense | Soviet Bloc | CIA - ORR | 111.92(WP) | | Cutters and Combination Coal Cutting and Loading Service 2 pp. (Paper covers request for Communist China needs and availabilities in regard to commodity listed.) | Published: 25X1 August 1953 |
| | Soviet Bloc | CIA - ORR | 111.93(WP) | | Wheel Type Tractors 1 p. (Paper covers request for Communist China needs and availabilities in regard to commodity listed.) | Published: August 1953 |
| | Soviet Bloc | CIA - ORR | 111.97(WP) | | Production Difficulties in Manufacture of TV Picture Tubes in Soviet Bloc 4 pp. | Published: September 1953 |
| | Soviet Bloc | CIA - ORR | 113.2(WP) | | Movement of Scrap Metals from Middle East - 1952 (IWG/R-11) 64 pp. | Published: August 1953 (Reported in EIC-S-11/1, page 19) |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|----------------------|-----------------|--------------------------------------|-------------|----------------|--------------------------------------------------------------------------------------|--------------------------------|
| XI. Economic Defense | Soviet Bloc | CIA - ORR | 115.4(WP) | | Examples of Role of Swiss Banks in Financing of East-West Trade (IWG/R-8) 9 pp. | Published: 25X1 August 1953 |
| | Soviet Bloc | Commerce Strategic Controls Division | --- | | Evaluation of Strategic Importance of 100 Groups of Controlled Commodities (List II) | Continuing |
| | Soviet Bloc | Commerce Strategic Controls Division | --- | | Evaluation of Strategic Importance of 100 Groups of Commodities (List IIB) | Continuing |
| | Soviet Bloc | Commerce Strategic Controls Division | --- | | Preparation of Replies to Technical Cables | Continuing |
| | Soviet Bloc | Commerce Strategic Controls Division | --- | | Documentation of U.S. Lists I and IA | Continuing |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|----------------------|-----------------|--------------------|-------------|----------------|----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| XI. Economic Defense | Soviet Bloc | State | NIE-100 | | Soviet Bloc Capabilities for Economic Warfare | Initiated: September 1953 |
| | Soviet Bloc | State - OIR | IR-5886 | | Evaluation of the Soviet Position in Mid-1952 | Cancelled: September 1953 (Reported in EIC-S-11, page 98-99) |
| | USSR | CIA - ORR | 111.62 (WP) | | Tractors 29 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: August 1953 |
| | USSR | CIA - ORR | 111.81 (WP) | | Steel Wire, Rope and Cable 4 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: August 1953 |
| | USSR | CIA - ORR | 111.84 (WP) | | Magnetic Recorders 4 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: August 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|------------------------|-----------------|--------------------------------------|-------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| XI. Economic Defense | USSR | CIA - ORR | 111.85(WP) | | Standard Radio Broadcast Transmitters 3 pp. (Paper covers request for Soviet needs and availabilities in regard to commodity listed.) | Published: 25X1 July 1953 |
| | China | CIA - ORR | 111.80(WP) | | Copper Wire and Cable, Insulated 3 pp. (Paper covers request for Communist China needs and availabilities in regard to commodity listed.) | Published: July 1953 |
| | China | Commerce Strategic Controls Division | --- | | Documentation of Items of China List | Continuing |
| XI. Economic Defense | China | State - OIR | 6373 | | Manifestations of Communist Economic Pressures on Burma: A Preliminary Survey 7 pp. (Survey of economic pressures generated by the Chinese Communists and directed through the Chinese Communist Embassy in Rangoon.) | Initiated and Completed: August 1953 |
| <u>Cross Reference</u> | | | | | | |
| <u>XII. General</u> | | | | | | |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|----------------------|---------------------------------------------|-------------------------------------------|-------------|----------------|----------------------------------------------------------------------------------------------------|-----------------------------------|
| XI. Economic Defense | Former German Territory East of Oder-Neisse | State - CIR | IR-6427 | | Economic Importance to Germany of Area East of Oder-Neisse | Initiated: 25X1 September 1953 |
| | Worldwide | Commerce Commercial Intelligence Division | --- | | Current U. S. Government Control Operations Utilizing Name Intelligence on Suspect Foreign Traders | Completed: July 1953 |
| | Worldwide | Commerce Commercial Intelligence Division | --- | | Possible Method of Implementing Administrative Controls over Suspect Traders | Completed: July 1953 |

For additional reports on Economic Defense see X. Foreign Trade and Finance

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status | |
|----------------------|-------------------------------------------|-----------------------------------|-------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|------|
| XII. General | Bloc (All principal foreign countries) | Army - G-2 Production Division | 4831 | | Summary of Intelligence Reference Data (This publication contains basic intelligence data, including military economic intelligence.) | Revised monthly | 25X1 |
| | USSR | Commerce European Division | --- | | New Shift in Soviet Economic Policy 5 pp. | Completed: August 1953 | |
| | China | CIA - ORR | G-7 | | Autonomous Governments in Minority-Inhabited Areas of Communist China (86 pp., 3 maps) | Published: July 1953 | |
| XII. General | China | State - OIR | 6373 | | Manifestations of Communist Economic Pressures on Burma: A Preliminary Survey 7 pp. (Survey of economic pressures generated by the Chinese Communists and directed through the Chinese Communist Embassy in Rangoon.) | Initiated and Completed: August 1953 | |
| Cross Reference | | | | | | | |
| XI. Economic Defense | | | | | | | |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|-------------------------|------------------------|--------------------|-------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| XII. General | China | State - OIR | 5289.25 | --- | Survey of Economic Information on Communist China | Discontinued: (Reported in EIC-S-11, page 102) |
| | East Germany | State - OIR | IR-6415 | | Economic Situation in East Germany | Initiated: 25X1 August 1953 |
| XIII. Regional Analysis | USSR Economic Region 1 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 1 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFPP target materials.) | 10 per cent complete October 1953 |
| | USSR Economic Region 2 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 2 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFPP target materials.) | 19 per cent complete October 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|-------------------------|------------------------|--------------------|-------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| XIII. Regional Analysis | USSR Economic Region 3 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 3 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFF target materials.) | 71 per cent complete October 1953 |
| | USSR Economic Region 6 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 6 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFF target materials.) | 60 per cent complete October 1953 |
| | USSR Economic Region 7 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 7 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFF target materials.) | Planned |
| | USSR Economic Region 8 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 8 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFF target materials.) | Planned |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|-------------------------|-------------------------------|--------------------|-------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| XIII. Regional Analysis | USSR Economic Region 9 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 9 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFPP target materials.) | Planned |
| | USSR Economic Region 10 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 10 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFPP target materials.) | Planned |
| | USSR Economic Region 11 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 11 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFPP target materials.) | 25 per cent complete October 1953 |
| | USSR Economic Region 12 | Air AFOIN-3C2 | TMD 157 | | Area Summary, Economic Region 12 (A collection of intelligence on selected targets of regional and national importance with reference to all available AOFPP target materials.) | 95 per cent complete October 1953 |

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| Subject | Geographic Area | Originating Agency | Project No. | Classification | Title | Status |
|-------------------------|-----------------|--------------------|---------------------------------------|----------------|---------------------------------|------------------------------|
| XIII. Regional Analysis | China | Army C. E. | NIS 39 Chapter II-II Section 25 | | Military Geography: Urban Areas | Published: 25X1 July 1953 |
| | China | Army C. E. | NIS 39 Chapter II-IV Section 25 | | Military Geography: Urban Areas | Published: August 1953 |
| | Germany | Army C. E. | NIS 13 Chapter II Section 25 | | Military Geography: Urban Areas | Published: August 1953 |

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